

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 27, 2008

REGISTRATION NO.: 25188

BONDS ISSUED BY: Pleasant Hill R-III School District

AMOUNT OF ISSUE: \$2,000,000.00

COUNTY: of Cass

DATE OF ISSUE: April 1, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$2,000,000 of the District's General Obligation Bonds, Series 2007 maturing on March 1, 2027 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
2.400%	\$ 475,000.00	03/01/2010
2.650%	475,000.00	03/01/2011
3.400%	300,000.00	03/01/2017
3.500%	350,000.00	03/01/2018
3.600%	300,000.00	03/01/2019
3.700%	100,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed and paid on and after March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,982,710.00

INTEREST RATE: 3.4907%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable